#### EBM Tools webinar 25 Feb 2014

# Monitoring and evaluation of spatially managed marine areas



Part 1: Background MSP

Part 2. MESMA project and results

Part 3. Demo MSP evaluation tool

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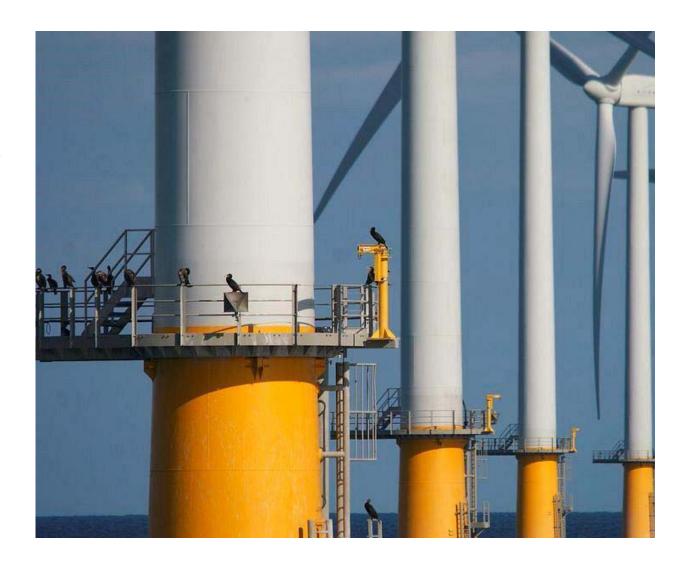
#### Part 1: Background

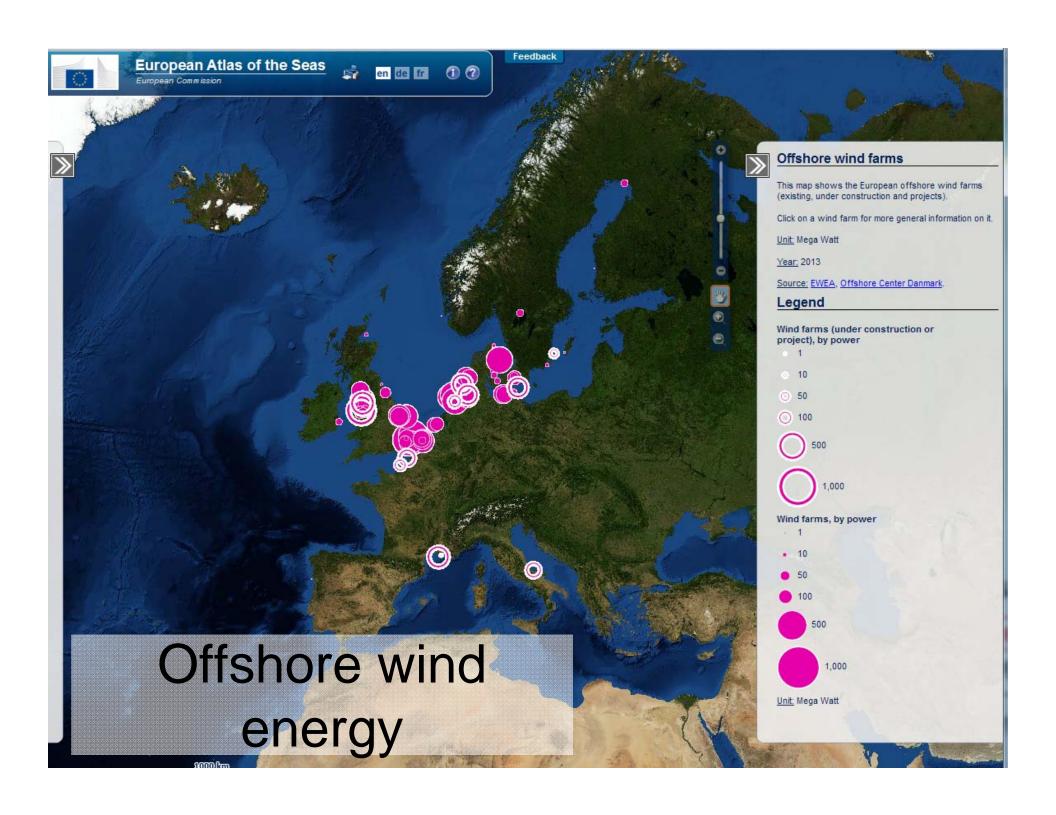
Marine Spatial Planning

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#### Driver #1: human use

- shipping
- fisheries
- gas / oil industry
- aquaculture
- off shore wind farms
- mining
- sand extraction
- recreation







- Birds
- EU Marine Strategy
   Framework Directive (2008)
  - Biodiversity
  - Seabed integrity
  - Foodwebs
  - Commercial fish stocks
  - Pollution, noise, plastic
  - Eutrophication

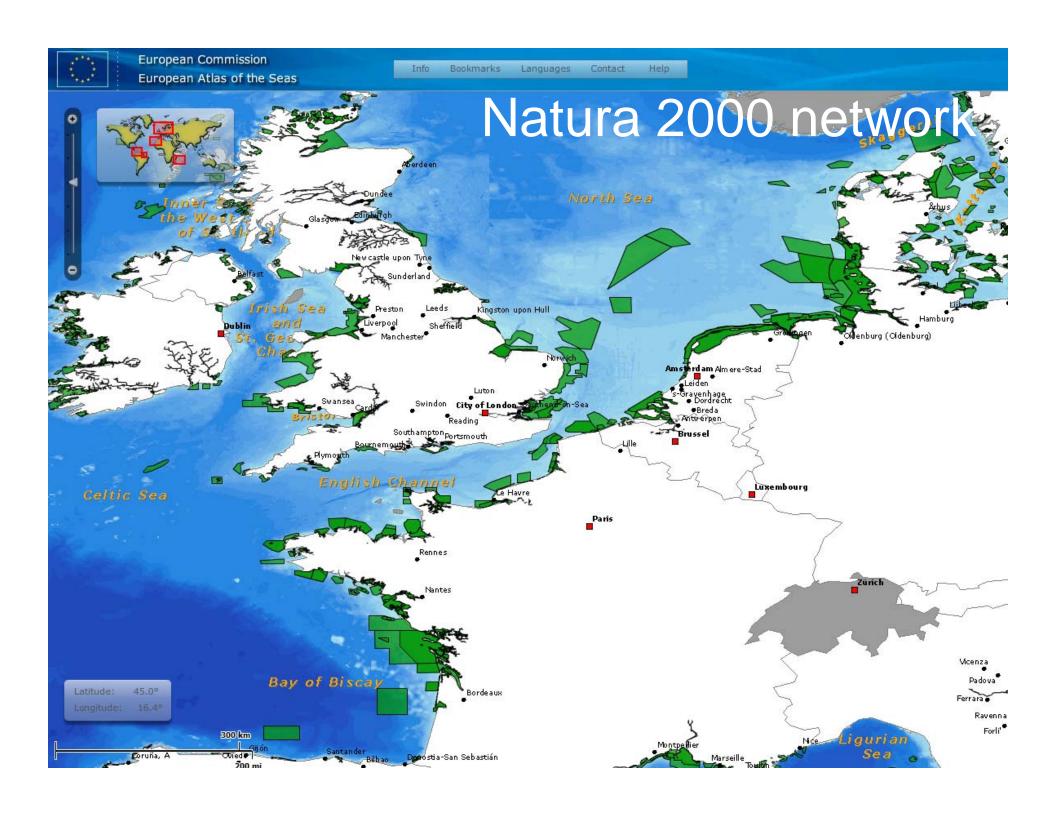
Aim: Good Environmental Status (2020)

## Driver # 2. Nature conservation

#### **EU Habitat directive (1992)**

- Habitats
  - Sandbanks
  - Seagrass beds
  - Reefs
  - Deep sea habitats
- Species
  - Marine mammals
  - Migratory fish





## What is Marine Spatial Planning?

#### Marine spatial planning is also called:

- Maritime spatial planning (EU)
- Marine planning (England)
- Integrated management (Norway)
- Bioregional planning (Australia)
- Ocean management (Massachusetts, USA)
- Special area management planning (Rhode Island, USA)
- Schemas de mise en valeur de la mer (France)
- Marine functional zoning (China)
- Marine zoning (Great Barrier Reef Marine Park)

(source: Charles Ehler / UNESCO)



# Characteristics of Marine Spatial Planning

Continuing and adaptive, with an emphasis on performance monitoring and evaluation of the plan

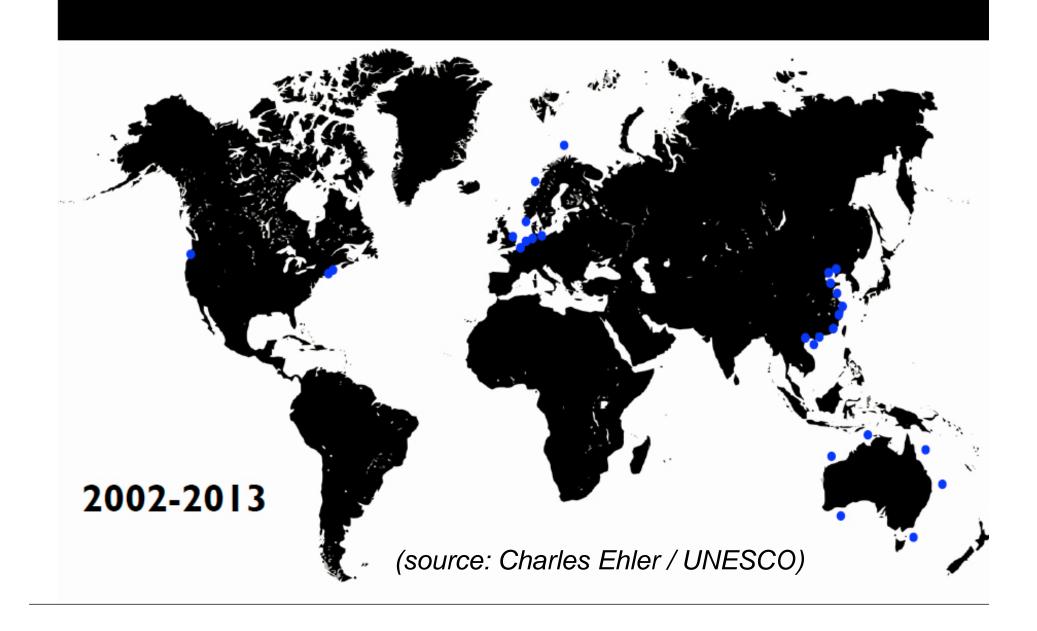
Strategic and future-oriented

Integrated and multi-objective setting (economy+society+ecology)

Participatory process (stakeholders)

**Ecosystem-based** 

#### **Countries with Approved Marine Spatial Plans**



#### Lessons learnt in MSP

- 1. MSP works
- 2. No best approach
- 3. Political will required
- 4. Authority needed
- 5. Adequate financing
- 6. Involve stakeholders
- 7. Don't try everything at once
- 8. Clear objectives essential
- 9. Develop Spatial Planning Capacity
- 10. Use best available information
- 11. Focus on future
- 12. Implementation, Enforcement, & Compliance

#### 13. Monitor and Evaluate Performance

- 14. Adapt the plan (learn by doing)
- 15. Integrate MSP with other spatial plans
- 16. Encourage international cooperation

JUST DO IT

(source: Charles Ehler / UNESCO)





# Part 2. MESMA project EBM Tools webinar 26 Feb 2014 www.mesma.org

# How can we evaluate the effectiveness of spatially managed areas in Europe? (2009-2013)



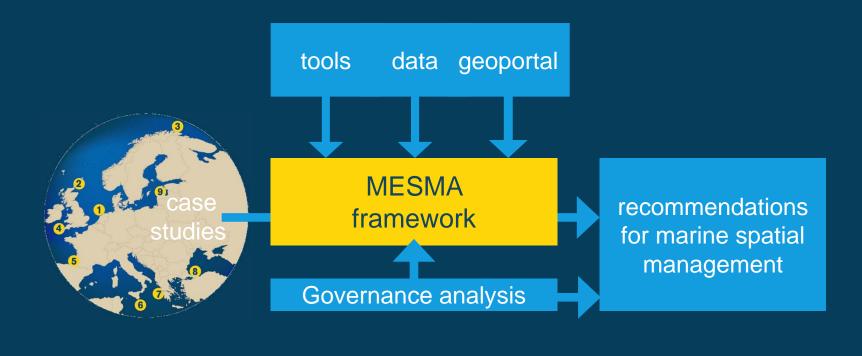
21 partners8.5 million Euros



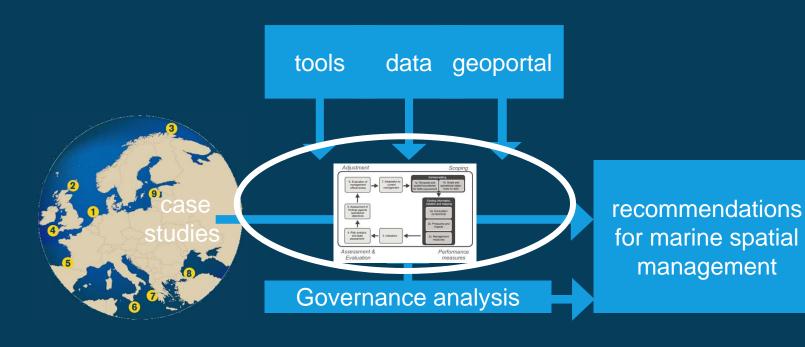
#### Aim of MESMA:

Produce an integrated and flexible management tool box (concepts, models and guidelines) for monitoring and evaluation of spatially managed marine areas at different scales (local, national, regional)

# MESMA framework at the heart of the project



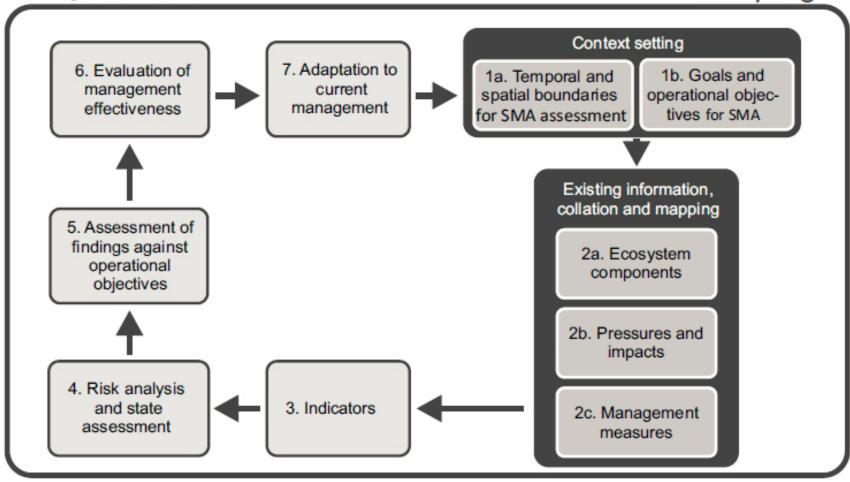
# MESMA framework at the heart of the project



Mananed Areas

#### MESMA Framework

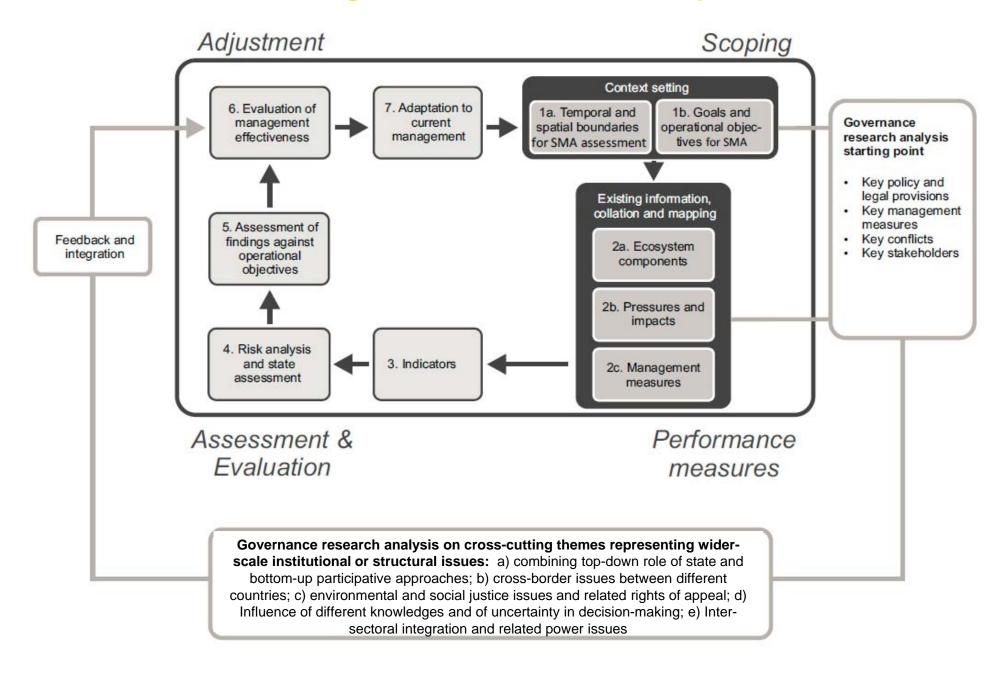
Adjustment Scoping

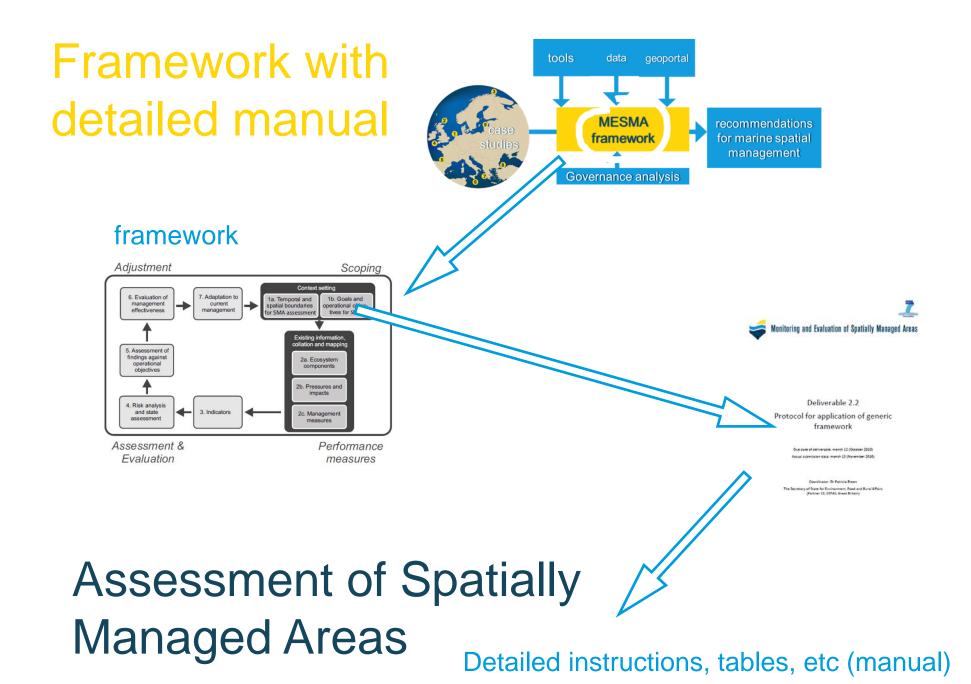


Assessment & Evaluation

Performance measures

#### Parallel governance analysis





#### Framework literature

Stelzenmüller et al (2013) <u>Monitoring and evaluation of spatially managed areas: A generic framework for implementation of ecosystem based marine management and its application.</u>

Marine Policy 37:<u>149-164</u>

Stelzenmüller et al (in prep). Assessing uncertainty associated with the monitoring and evaluation of spatially managed areas.

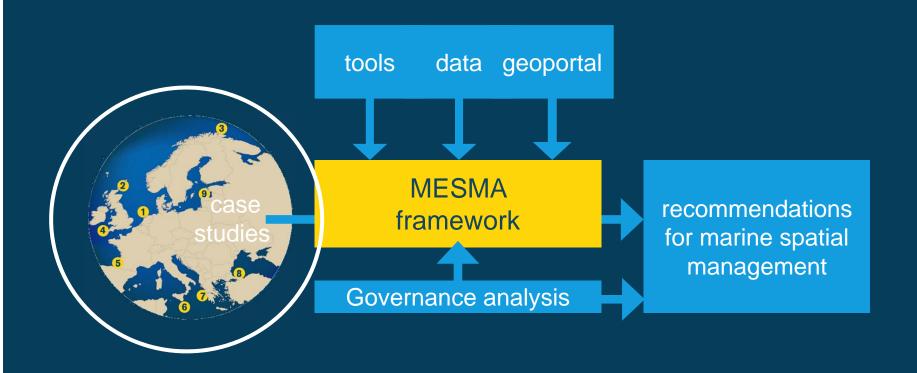
#### Manual and detailed descriptions:

- D 2.1 Generic framework for monitoring and evaluation of Spatially Managed Areas (SMAs) (PDF)
- D2.2 Generic framework manual (PDF)
- D2.3 Protocol for Application of Generic Framework (PDF)
- D6.2 Approaches for addressing conflicts in the MESMA case studies (PDF)
- Case study reports

Available at <a href="http://www.mesma.org/default.asp?ZNT=S0T10733">http://www.mesma.org/default.asp?ZNT=S0T10733</a>



#### Case studies to test framework



#### **MESMA** Case studies

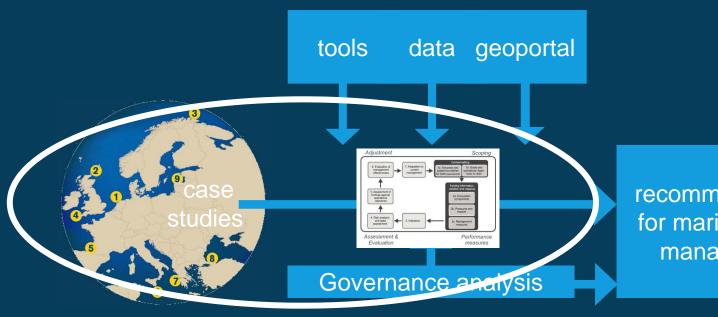


- 1. Southern North Sea
- Pentland Firth & Orkney Waters
- 3. Barents Sea and Lofoten
- 4. Celtic Sea
- 5. Basque country Continental Shelf
- 6. Strait of Sicily
- 7. Inner Ionian Archipelago
- 8. Black Sea
- 9. Baltic Sea

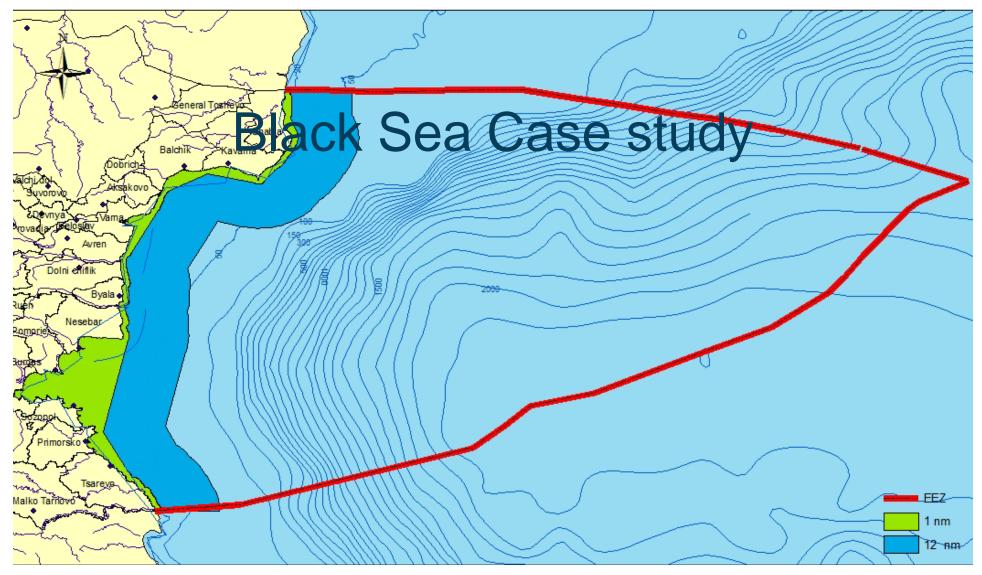
## MSP in place?



## Application of the MESMA framework to case studies

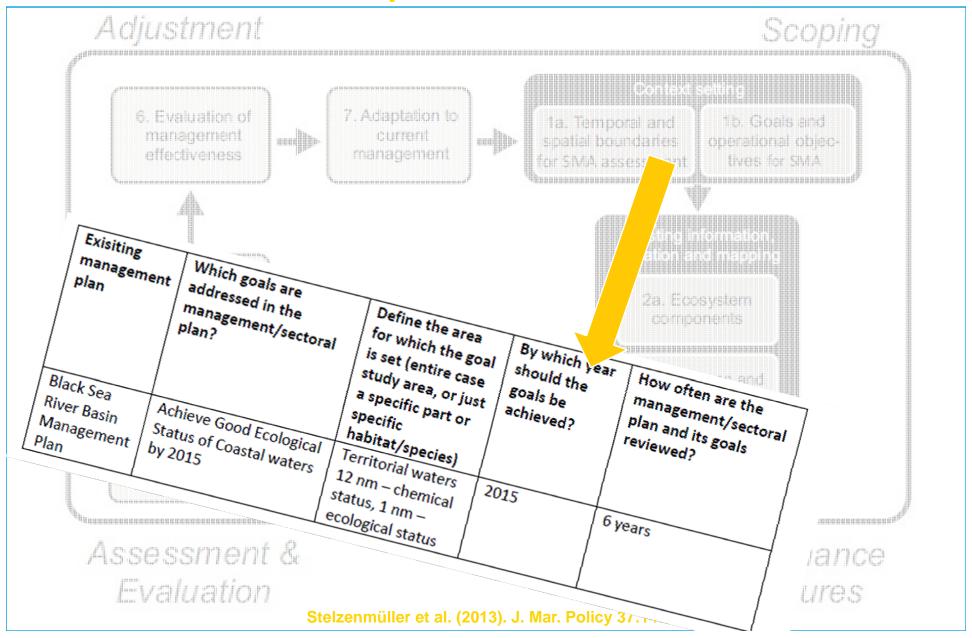


recommendations for marine spatial management



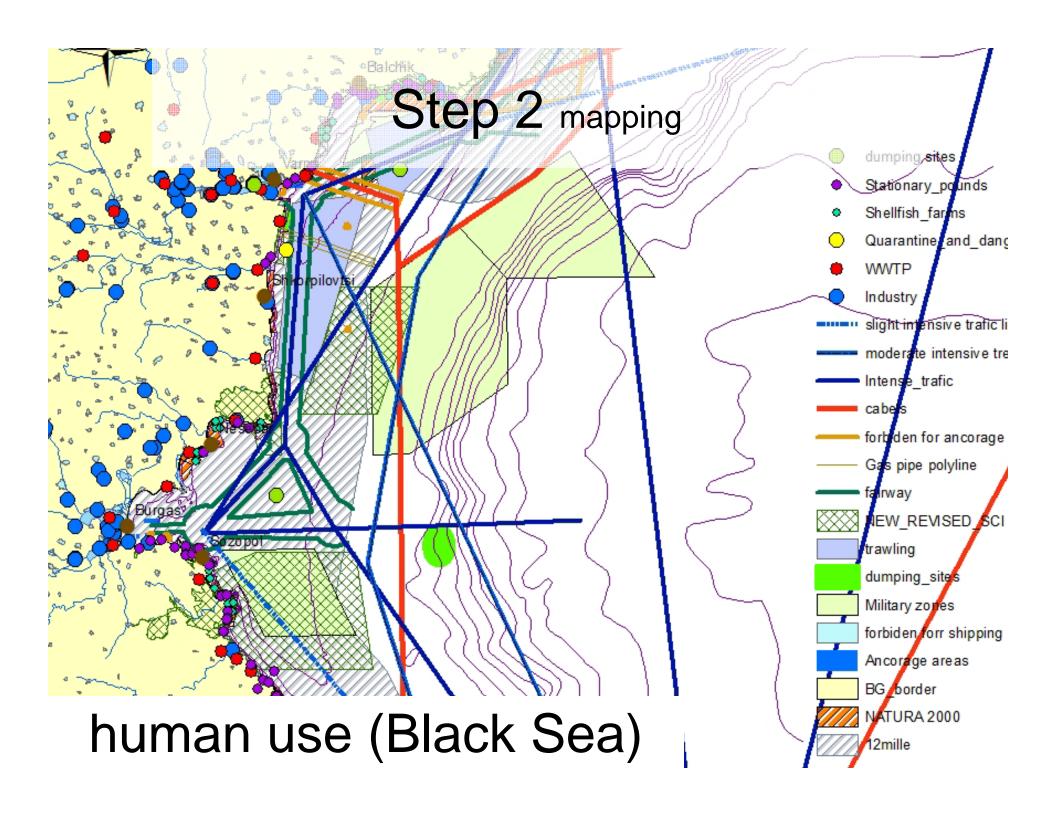
- Evaluation of The Black Sea River Basin Management Plan.
- Boundaries: national territory Bulgaria + 12 nm offshore
- 6-years duration (2010-2015)

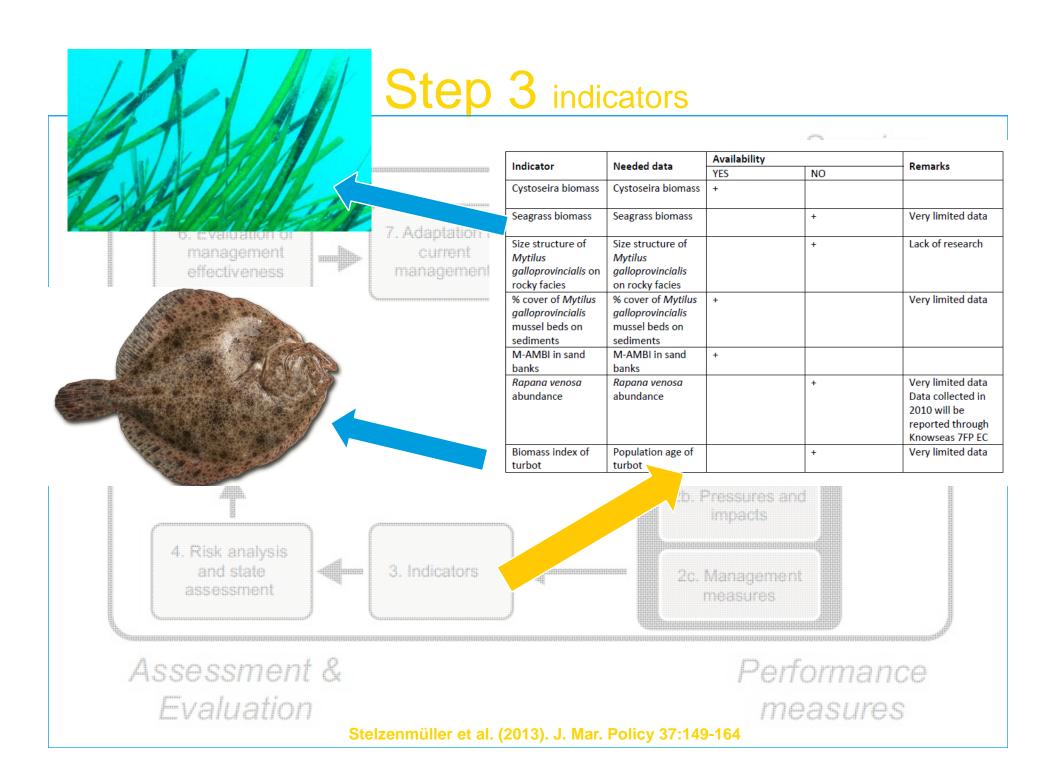
#### Step 1 context setting

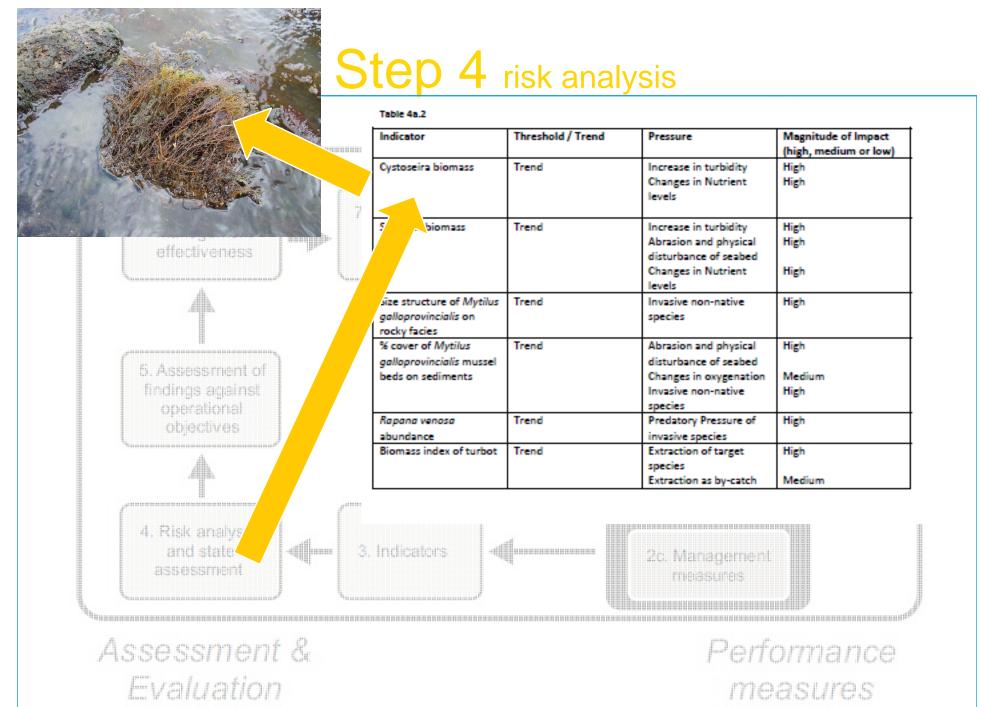


## Step 2 existing information, pressures, impacts

Annual and seasonal temperature regime Turbidity Wave exposure Salinity Nutrients MSFD, WFD MSFD	pe	Ecosystem component	Reference (e.g. MSFD or other)	Relevant objective		62 - 80 81 - 100 101 - 120 121 - 140
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			MSFD	7		Kamano burgas

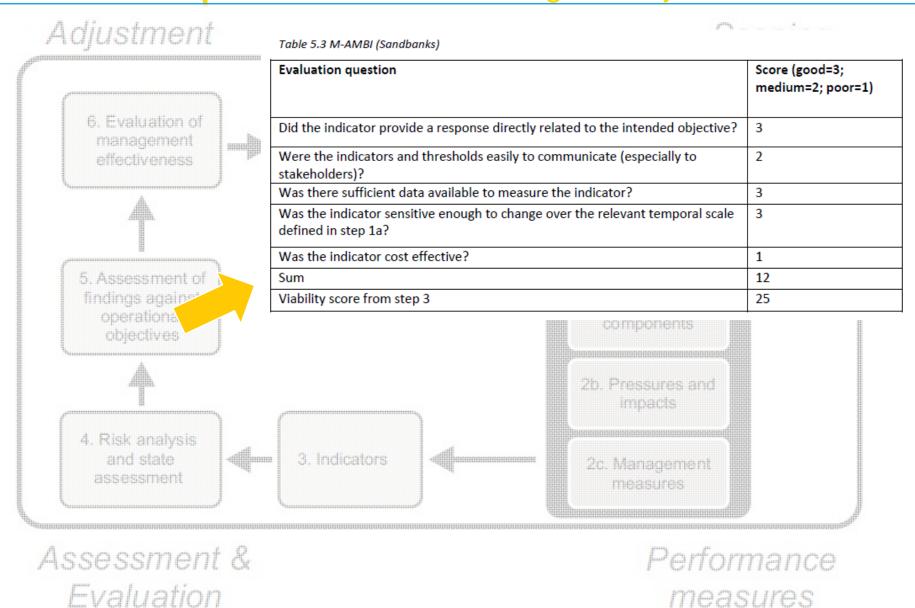






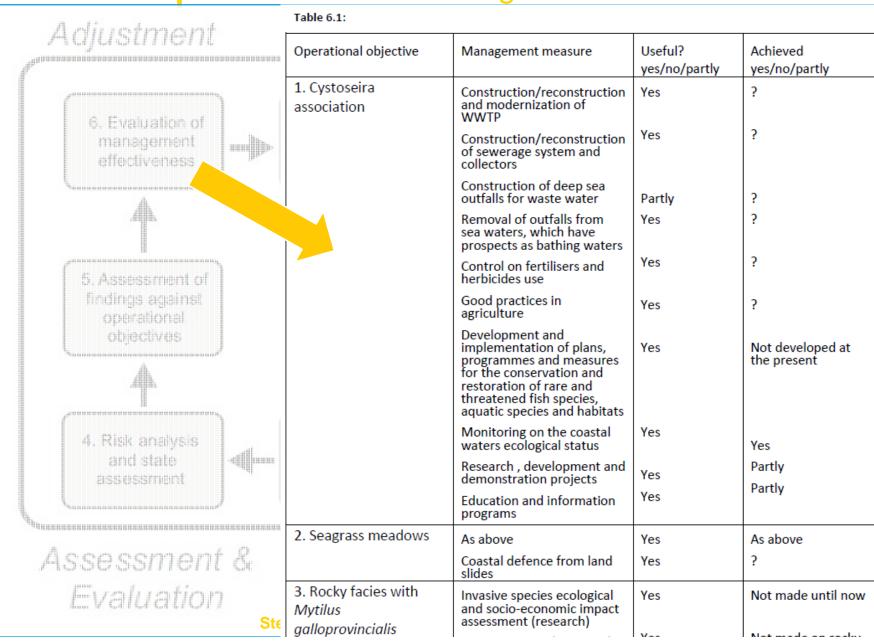
Stelzenmüller et al. (2012). J. Mar. Policy 37:149-164

## Step 5 assessment findings vs objectives

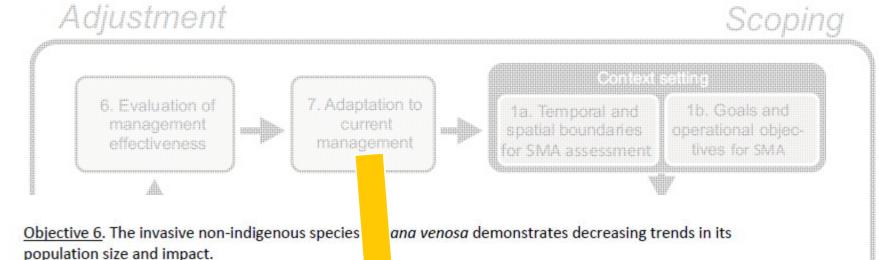


Stelzenmüller et al. (2012). J. Mar. Policy 37:149-164

#### Step 6 evaluation management effectiveness



#### Step 7 adaptation management



- Research on stock and population parameters and dynamics of Rapana venosa
- Research on the Rapana predatory pressure magnitude and impact
- Subsidize catch of small-sized Rapana
- Evaluate the environmental harm-benefit of bottom trawling for rapana and reconsider trawling ban for this particular target species

Objective 7. The population of turbot (*Psetta maxima*) demonstrates increasing trend. Recommended measures:

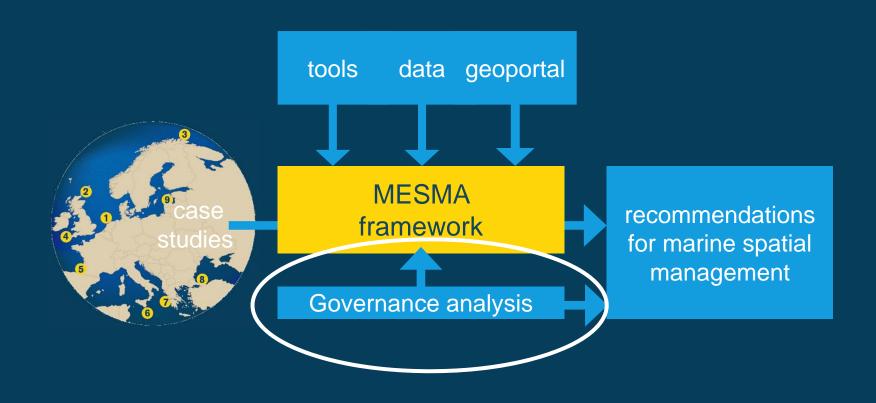
- Increase the control on illegal fishing

Recommended measures:

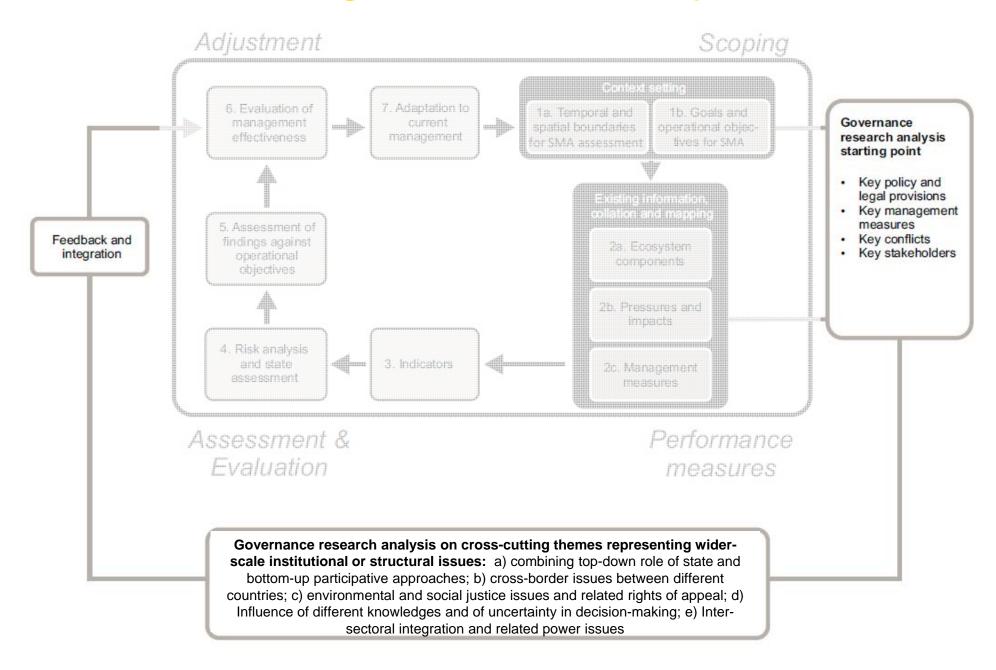
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## Governance analysis



#### Parallel governance analysis



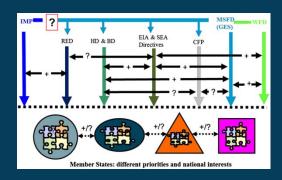
## Governance analysis

- Context –The socio-economic and political context of the initiative being analysed, as well as some basic information about the initiative itself (who is involved, its location & scale, its history).
- 2) Objectives and management measures The key priority objective which the analysis is focused on, which should be the - or one of the - key objective(s) of the initiative itself, as well as existing policies, laws, plans or regulations that facilitate the achievement of the priority objective.
- Conflicts –The conflicts generated by the implementation of the above measures, and the driving forces behind those conflicts.
- 4) Governance approach and effectiveness The overall governance approach adopted in the initiative (top-down, bottom-up, or market-led), and its effectiveness in achieving the priority objective.
- 5) Incentives A description of economic, legal, knowledge, interpretative, and participative incentives employed within the initiative in order to achieve the priority objective (a list of possible incentives is supplied within the framework, derived from previous empirical work carried out on MPA initiatives).
- 6) Cross-cutting themes A discussion of the combination of top-down and bottom-up approaches, inter-sectoral integration, cross-border issues, environmental and social justice issues, and the influence of uncertainty in decision-making.

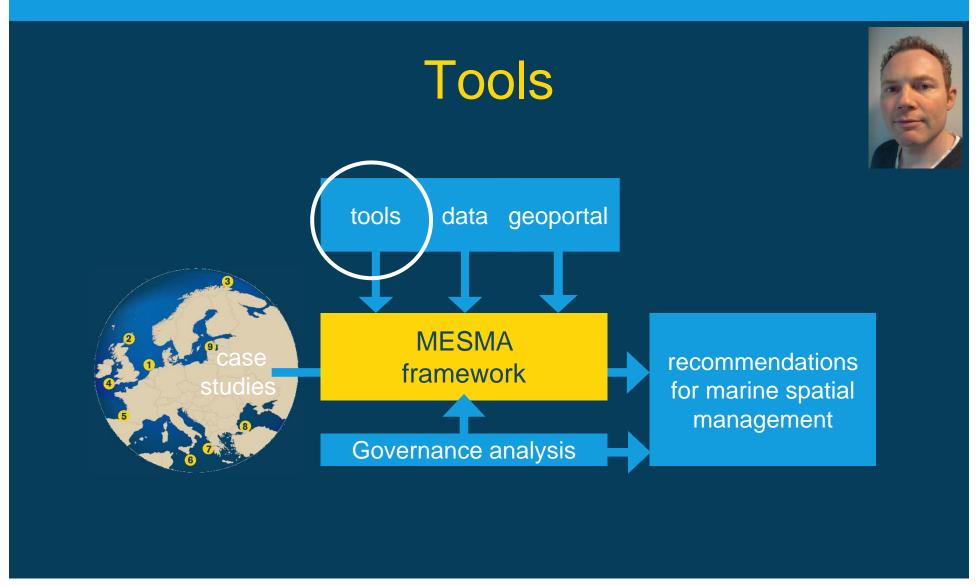
#### Results

 Introduction to MESMA governance analysis framework (<a href="http://www.mesma.org/default.asp?ZNT=S0T1O-1P111">http://www.mesma.org/default.asp?ZNT=S0T1O-1P111</a>)

• Qiu W, Jones PJS (2013) <u>The emerging policy landscape for marine spatial planning in Europe.</u> Marine Policy 39:<u>182-190</u>



 Governance reports per case study: D6.1 Typology of Conflicts in MESMA case studies (PDF)

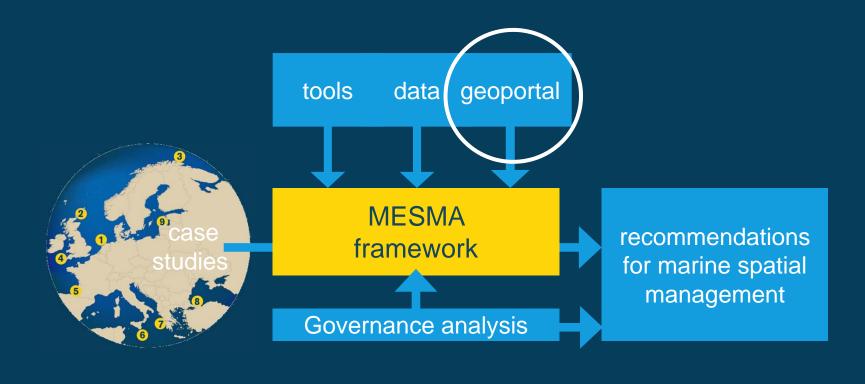


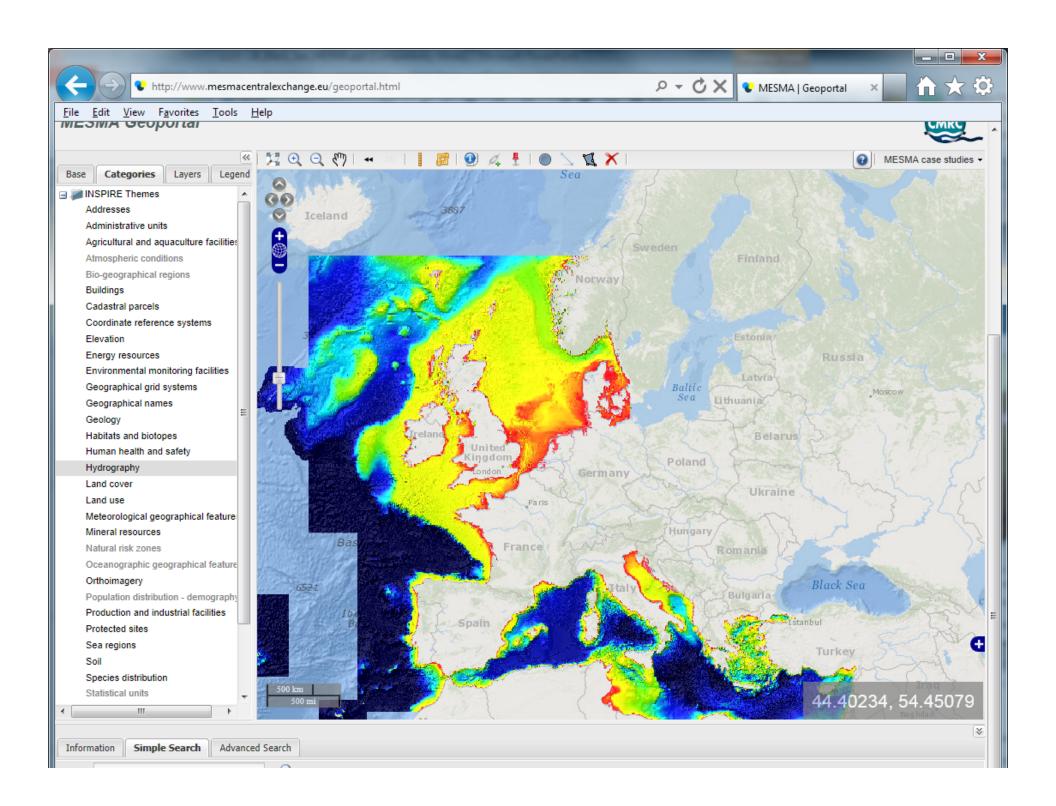
MESMA tools collection: >70 tools that can be used in combination with the MESMA framework.



Tool Name	Category	Step(s) in Framework
Zonation	Spatial Analysis Mapping Spatial Planning	<ul><li>1a. Temporal and Spatial Boundaries for SMA Assessment</li><li>2a. Ecosystem Components</li><li>2b. Pressures and Impacts</li></ul>
Spatial Data Modeler (SDM)	Mapping Data Processing	2a. Ecosystem Components 2b. Pressures and Impacts
SimLab	Decision support	2b. Pressures and Impacts 4. Risk Analysis and State Assessment
SimCoast	Decision support Governance	Evaluation of Management Effectiveness     Adaptation to Current Management
RAMAS GIS	Decision support Spatial Analysis Visualization Mapping Numerical Model	2a. Ecosystem Components
POLCOMS	Spatial Analysis Visualization Numerical Model	2a. Ecosystem Components
PATHMATRIX	Mapping Data Processing	1a. Temporal and Spatial Boundaries for SMA Assessment 2a. Ecosystem Components
PAT	Spatial Analysis Mapping Spatial Planning	Temporal and Spatial Boundaries for SMA Assessment     Ecosystem Components     Pressures and Impacts
PANDA	Mapping Spatial Planning	1a. Temporal and Spatial Boundaries for SMA Assessment 2b. Pressures and Impacts
Netica	Decision support	2a. Ecosystem Components 2b. Pressures and Impacts 2c. Management Measures
Open OceanMap	Data Management or Collection	2b. Pressures and Impacts 5. Assessment of Findings against Operational Objectives

# Geoportal





# Geoportal results

- standardized warehousing of metadata and geodata
  - 900 metadata records (MESMA case studies)
  - INSPIRE compliant (i.e. new EU standard)
  - Interconnected web services





# 3. Integrated tool box for monitoring and evaluation of spatially managed areas

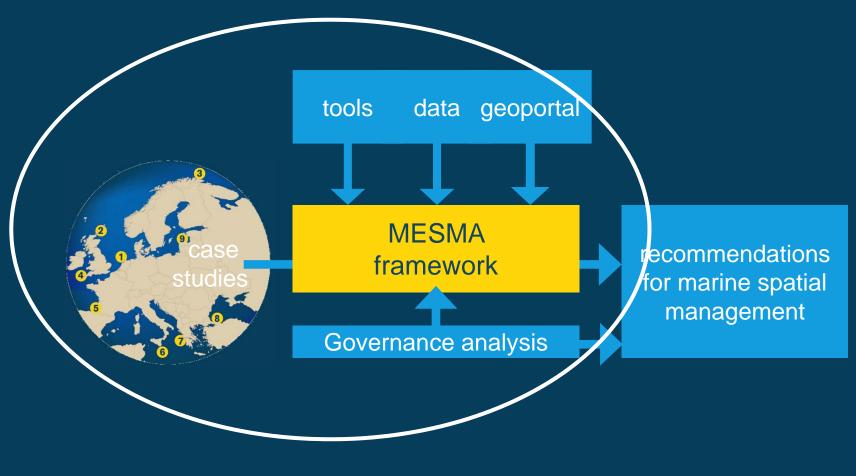
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# www.mesmacentralexchange.eu



Central Exchange

# Integrated tool box







How is your Spatially Managed Area performing? MESMA Central Exchange is an application (but still a prototype) that allows you to evaluate marine spatially managed areas in a systematic way.



# NEW USER

Hello! Welcome to the MESMA Central Exchange application. You are at the right starting place if your are involved in marile spatial management and its evaluation. To know more, just click here.

### ANALYSIS

Explore the MESMA framework and governance analyses step by step. You will find examples from the MESMA case studies and other helpful documents, as well as useful tools and data.

http://www.mesmacentralexchange.eu







### **NEW USER**

Welcome to the MESMA Central Exchange application. This website has been developed as part of the EU-FP7 funded MESMA project (2009-2013). During our project, we developed a framework to evaluate and monitor the management of spatially managed marine areas. That is, if you want to know if the management of a certain marine area is effective, you can use the MESMA method folks on Linked-In and Facebook, if you need help on to evaluate this. We tested this framework in a number of this. case studies and considered it good enough for you.

You can explore the analysis methods on this website. In addition, a number of tools, and a geodatabase with example datasets are available. If you want to perform a professional analysis, we recommend to carefully read instructions in the Help section, read examples and the read the available literature. You can find the MESMA







**MESMA Analyses** 

Tools

Over 60 tools that can be used in

Geoportal

The MESMA team has developed the





How is your Spatially Managed Area performing? MESMA Central Exchange is an application (but still a prototype) that allows you to evaluate marine spatially managed areas in a systematic way.



## go to NEW USER

Hello! Welcome to the MESMA Central Exchange application. You are at the right starting place if your are involved in marine spatial management and its evaluation. To know more, just click here.

# ANALYSIS

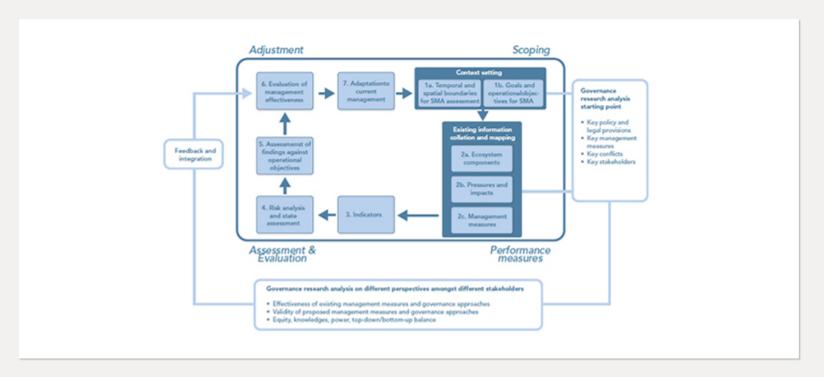
Explore the MESMA framework and governance analyses step by step. You will find examples from the MESMA case studies and other helpful documents, as well as aseful tools and data.





### INTRODUCTION

The steps in the MESMA framework (Stelzenmüller et al. 2013) can be explored using the buttons below the picture. The left buttons are for the generic framework analysis, the right for the governance analysis.

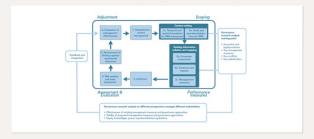






#### INTRODUCTION

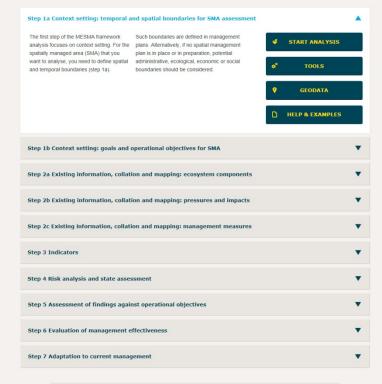
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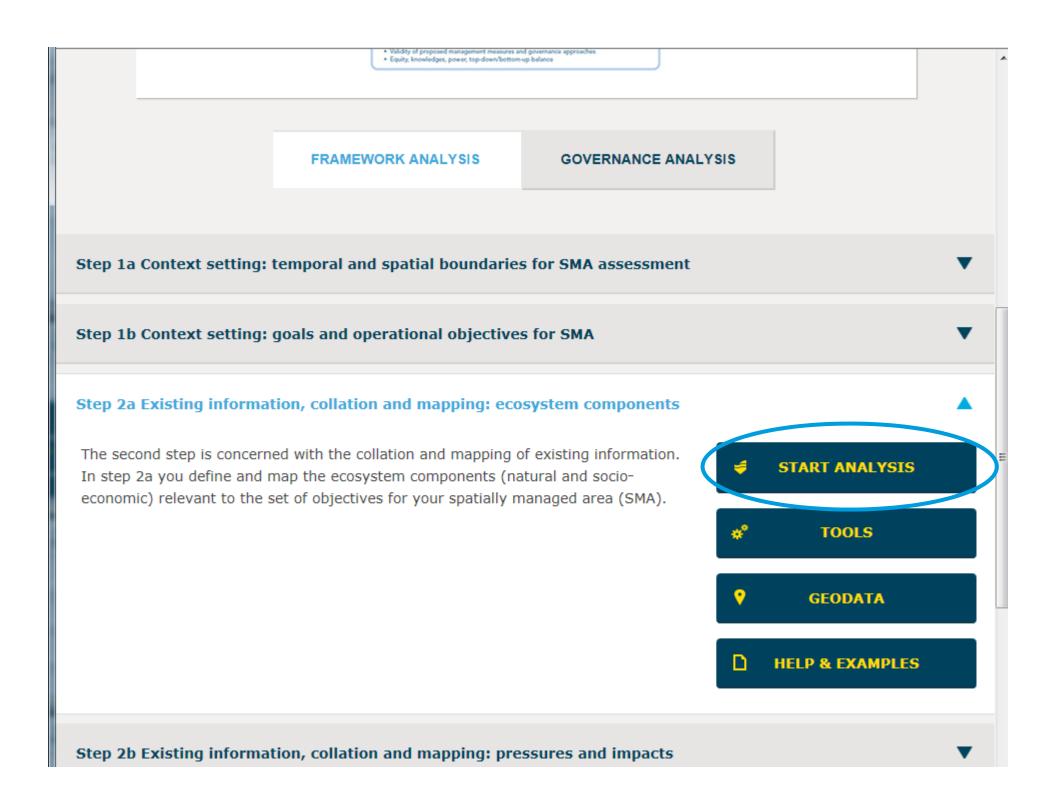


FRAMEWORK ANALYSIS

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GOVERNANCE ANALYSIS













CefasTest\_Barents Sea

#### E-manual Steps:

#### Step 1: Context Setting

Step 2: Existing information collation and

Step 3: Selecting indicators and threshold

Step 4: Risk analysis and state assessm

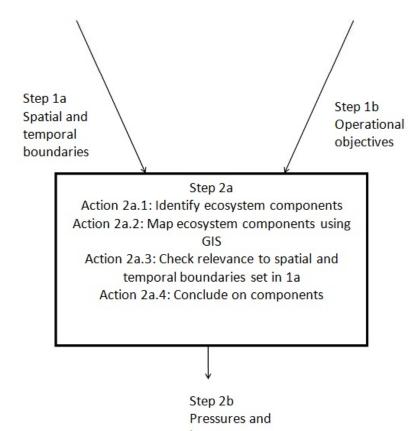
Step 5: Assessing findings against opera

Step 6: Evaluate management effectiven

Step 7: Recommend adaptations to curre

#### Step 2a: Identify ecosystem components

The aim of step 2a is to identify the ecosystem components in the SMA which are relevant to the objectives that have been set in step 1b. Ecosystem components can be divided into natural (biophysical) (e.g. marine mammals) and socio-economic components (e.g. a wind farm). A list of natural ecosystem components taken from the MSFD Annex iii has been provided to give guidance on identifying the relevant ones. This is not an exhaustive list and it can be amended or expanded depending on the SMA that is being evaluated. Once ecosystem components are identified for the area, thou be mapped using GIS tools. Mapping should be done using the appropriate scale for each component (e.g. larger scales for marine mammals which are distributed over wide areas) and the GIS maps should aim to cover the entire SMA. The output from step 2a should be a list of relevant ecosystem components along with GIS maps of their coverage (where possible).



File Edit View Favorites Tools Help



### Select Case Study:

CefasTest\_Barents Sea

#### E-manual Steps:

Step 1: Context Setting

Step 2: Existing information collation and

Step 3: Selecting indicators and threshold

Step 4: Risk analysis and state assessm

Step 5: Assessing findings against opera

Step 6: Evaluate management effectiven

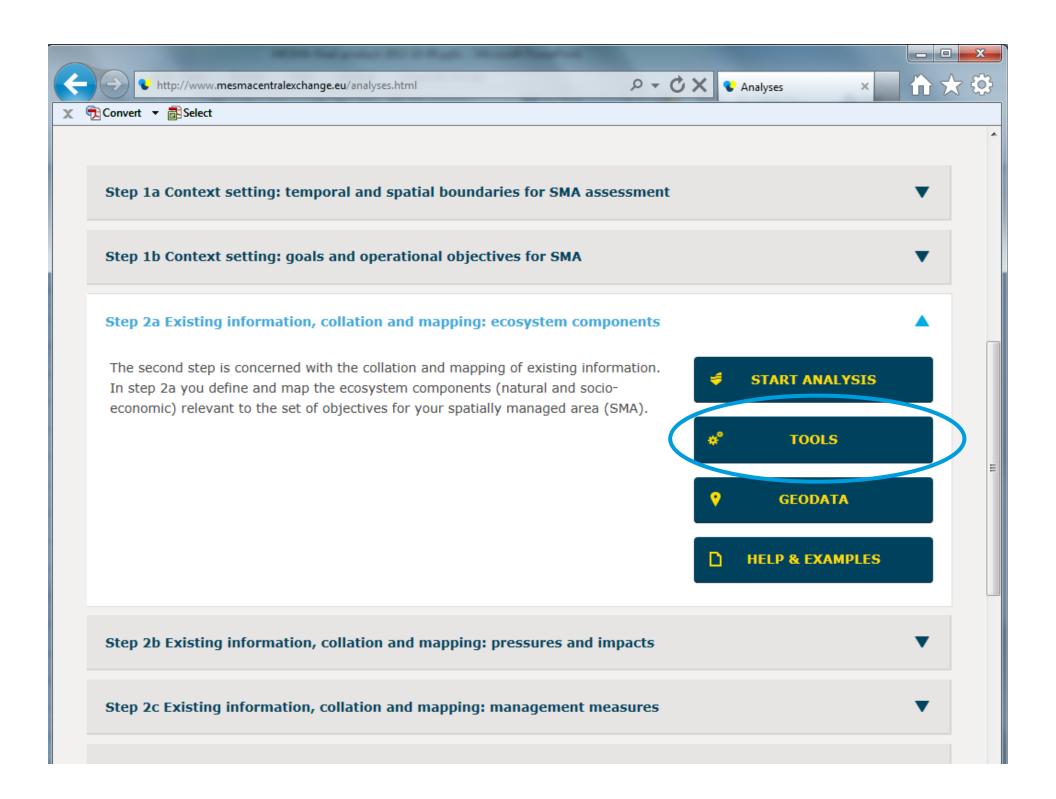
Step 7: Recommend adaptations to curre

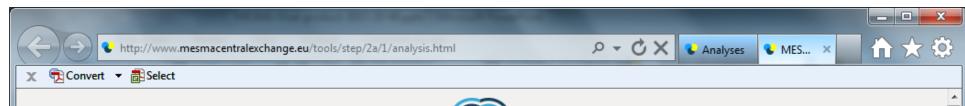
#### Action 2a.1: Using table 2a.1.1 provided identify the ecosystem components relevant to the SMA and the

Ecosystem Components in SMA

Table 2a.1.1 provides a list of ecosystem components taken from the MSFD Annex iii. This list can be amended to reflect the SMA under evaluation.

Туре	Ecosystem Component
Physical and chemical	Topography and bathymetry of the seabed
Physical and chemical	Temperature regime, current velocity, upwelling, wave exposure, mixing characteristics, turbidity and residence time
Physical and chemical	Salinity
Physical and chemical	Nutrients
Physical and chemical	Marine acidification
Habitat types	Predominant habitat types
Habitat types	Special habitat types
Habitat types	Identification of habitats in special areas
Biological features	Biological communities including phytoplankton and zooplankton communities
Biological features	Angiosperms, macro-algae and invertebrate bottom fauna
Biological features	Fish populations
Biological features	Marine mammals and reptiles
Biological features	Seabirds
Biological features	Protected species
Biological features	Exotic species
Other features	Chemicals
Other features	Any other features or characteristics typical of or specific to the SMA









**TOOLS** 

Per step we show the tools relating to this step.

#### MARINE RESERVE AND LOCAL FISHERIES INTERACTIVE SIMULATION



This simulation-based exercise is an educational tool that allows users to explore various factors that influence fish population viability and fishery sustainability, and experiment with the use of marine reserves as tools in fisheries management...

#### Read more

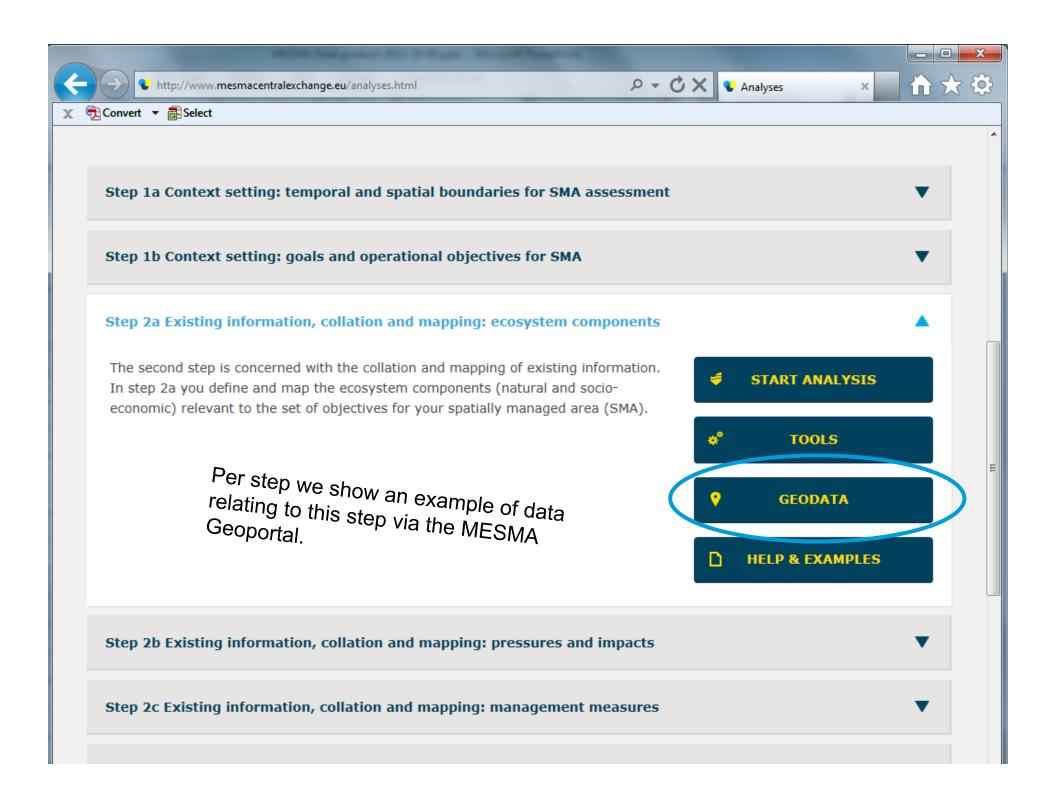
#### NETICA

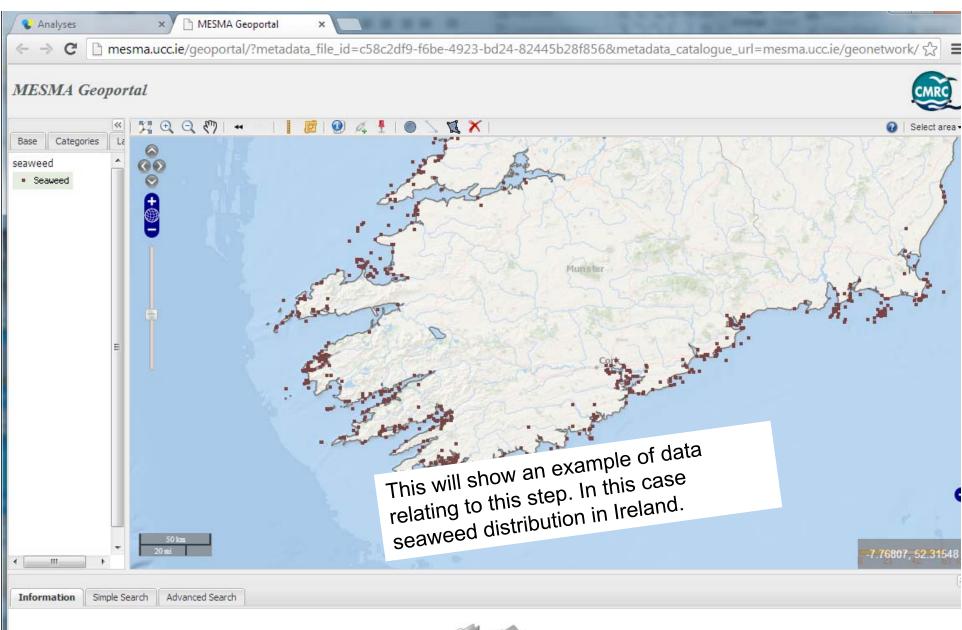


Netica is a powerful, easy-to-use, complete program for working with belief networks and influence diagrams. It has an intuitive and smooth user interface for drawing the networks, and the relationships between variables may be entered as individu...

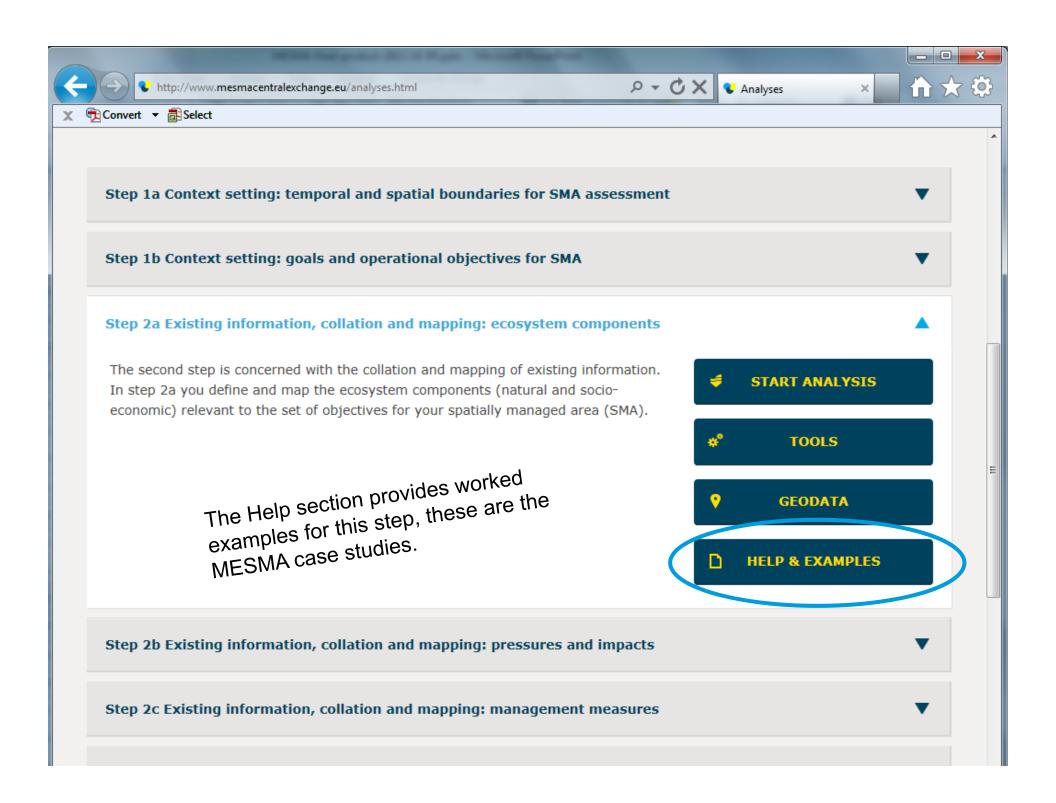
#### Read more

#### PAT







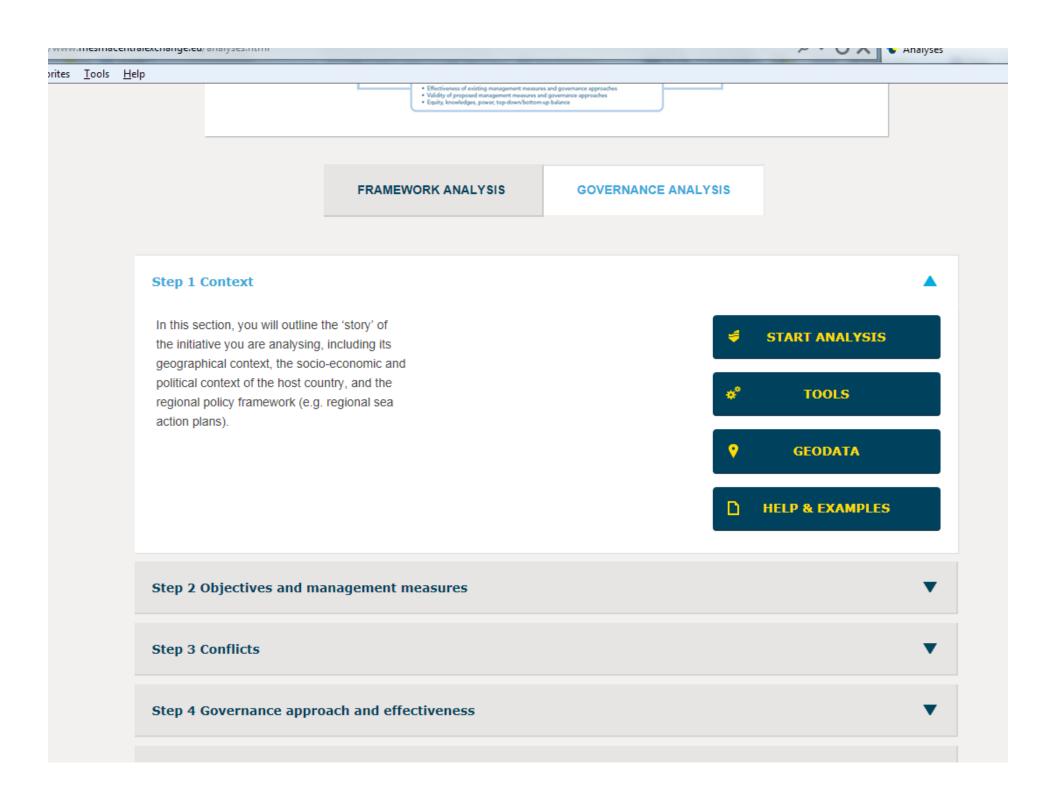


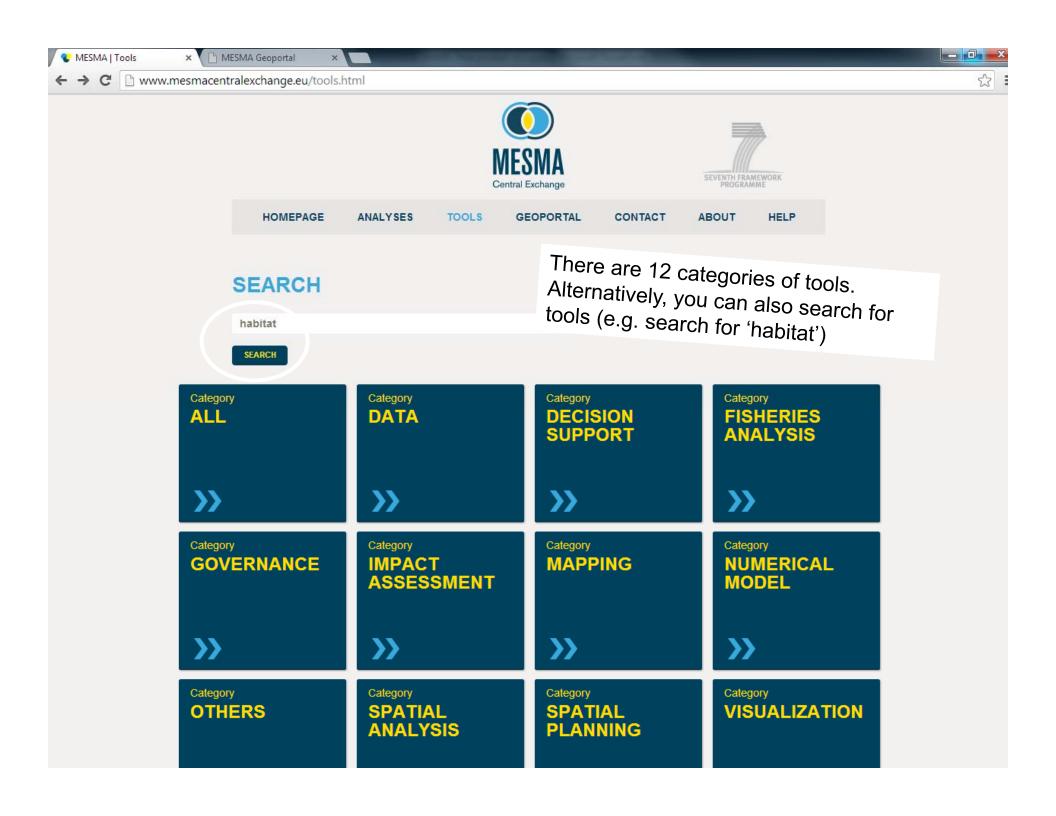


**HELP** 

You can click on the blue hyperlinks to get a PDF with an example.

### STEP 2B. Case study examples HELP NAME DESCRIPTION · MESMA Case study 1: Southern North Sea | subarea Skagerrak | subarea Belgium | MESMA Case study 2: Pentland Firth & Orkney Waters (Scotland) · MESMA Case study 5: Basque Country Continental Shelf · MESMA Case study 6: Strait of Sicily MESMA Case study 7: Inner Ionian Archipelago and adjacent gulfs (Greece) · MESMA Case study 8: Black Sea CATEGORY Examples, Mesma Framework Analysis 2b WHAT STEP(S) IN **ANALYSIS** FRAMEWORK WHAT STEP(S) IN **GOVERNANCE** FRAMEWORK











### **TOOLS**

# List of tools relating to habitats

#### **ECOGIS**



The EcoGIS project is developing a set of GIS tools to better enable both fisheries scientists and managers to adopt ecosystem approaches to fisheries management. Prototype GIS tools are being developed to address fishing effort and catch analysis...

#### Read more

#### HABITAT PRIORITY PLANNER



This tool aids in making decisions about conservation, restoration, and planning. The Habitat Priority Planner takes away much of the subjective nature of the process by providing a means of obtaining critical habitat analyses that are consistent,...

#### Read more

#### BVMTOOL



BVMtool (Tool for marine biological valuation mapping) is a set of R scripts automating marine biological valuation calculations based on the biological valuation concept as developed by Derous et al. 2007 and described by Deneudt et al. 2013. Bas...

#### Read more







### **TOOLS**

TOOL NAME *	SPAM
DESCRIPTION	SPAM (Sandeel Population Analysis Model) is a spatial explicit process-oriented scenario simulation tool to study the influence of various environmental, climate and anthropogenic factors on sandeel stocks. Sandeel stocks, being mid-trophic in the ecosystem, are sensitive ecosystem indicators. Evaluate spatially resolved effects of fishing on sandeel stocks; Explore ecological consequences of management policy options on sandeel stocks; Analyze impact and
S a doggaria (	coological consequences of management policy options on sandcer stocks, Analyze impact and

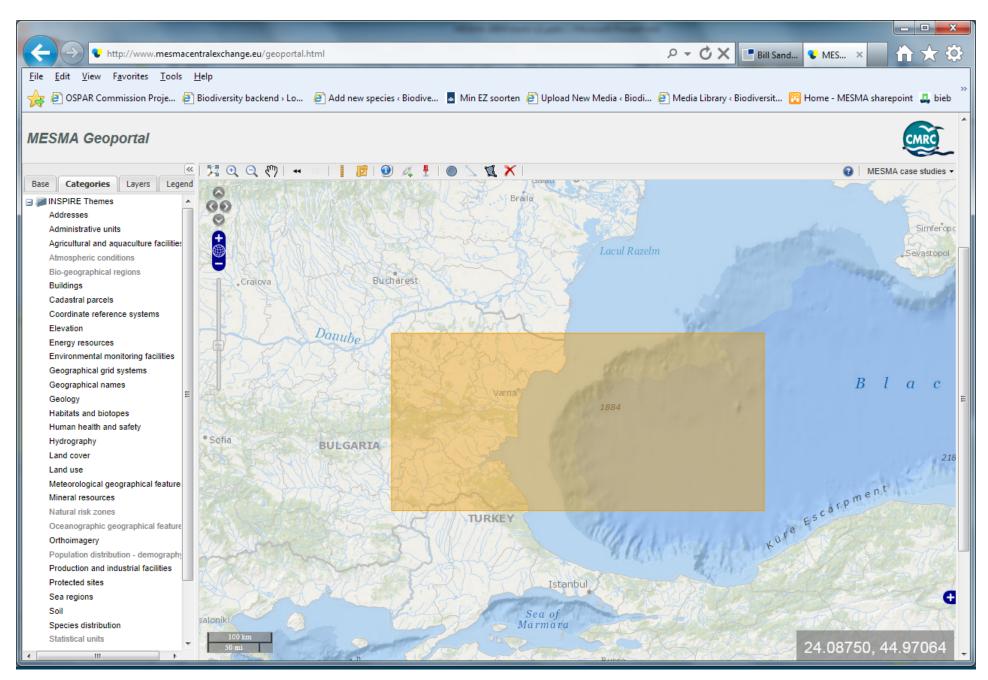
Per tool, there is a description. We have also indicated in which steps of the MESMA framework the tool can be used.

del effect of environmental/climate changes. Scientific basis for eatures: high resolution map of potential sandeel habitats namics based on a sandeel life cycle model using the map of ally resolved recruitment processes, based on operational dual-based models of sandeel eggs/larvae The model includes

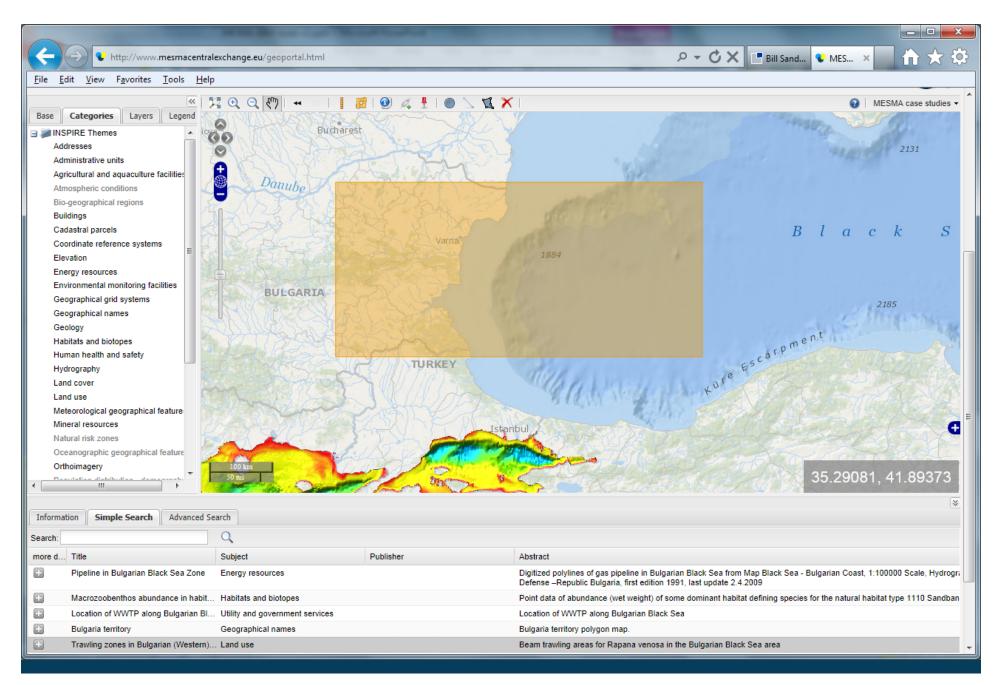
hydrodynamical data and demographic density effects on growth, survival and fecundity flexible input of spatially resolved impact factors on local population and recruitment processes. The model has previously been used for analyzing the ecological impact of marine protected areas as well as socio-economical effects, by coupling SPAM to the socio-economical model BENCOM. and has also been coupled to a socio-economical model. To analyze the link between regional hydrographical variability and recruitment process, SPAM has been coupled to various operational physical circulation models using the individual-based model SLAM for sandeel eggs/larvae. The model is currently set up to describe the sandeel stocks in the North Sea, but with little effort it can also be reparameterized to describe other sedentary species, e.g. flatfish and nephrops, in an arbitrary habitat network.

CATEGORY All, Fisheries Analysis, Spatial Analysis

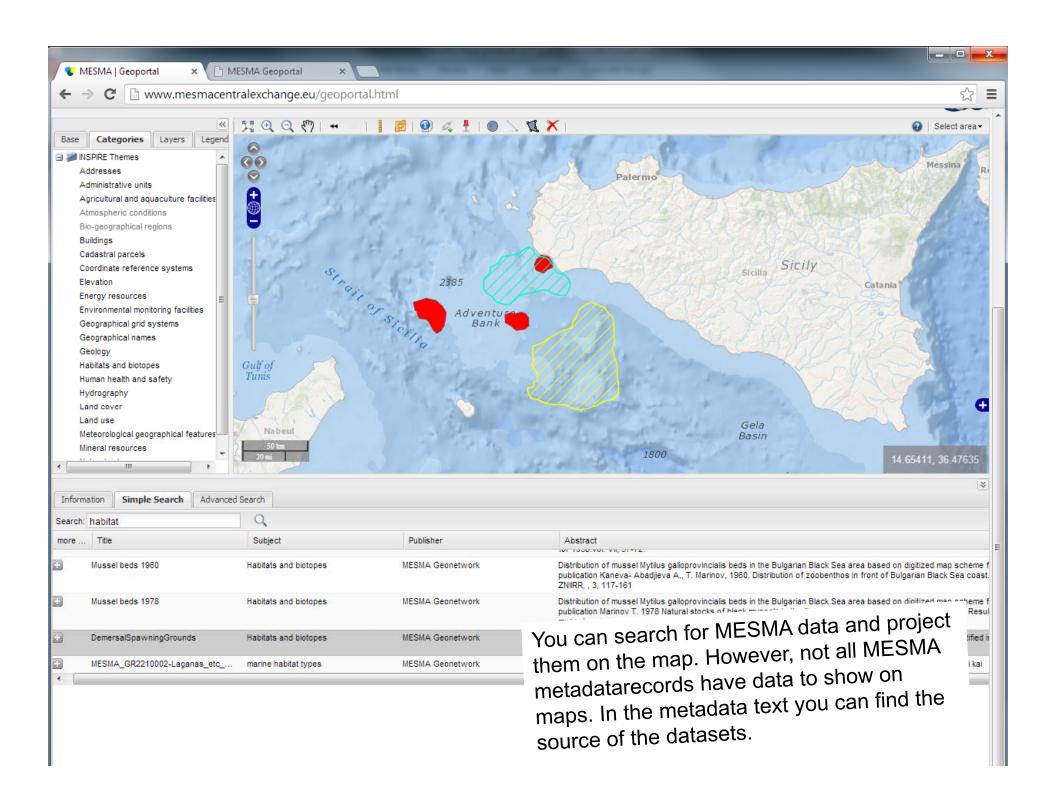
WHAT STEP(S) IN 3, 4

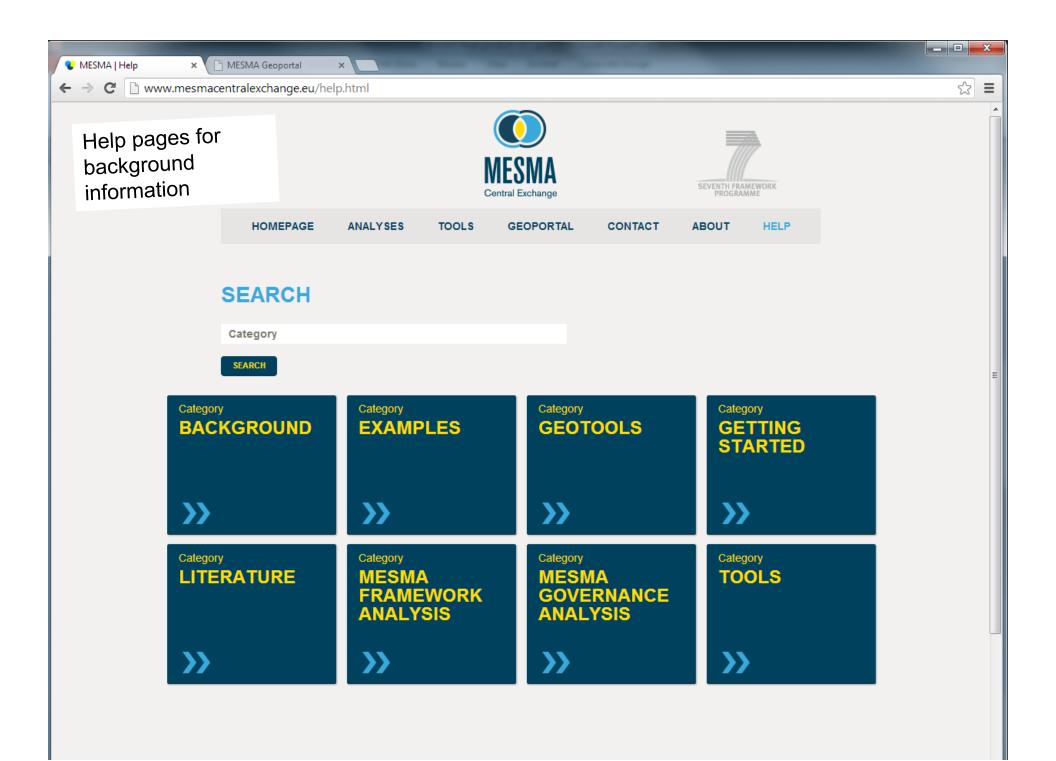


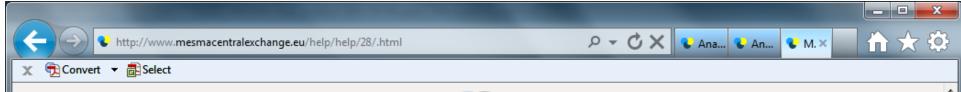
















### **HELP**

HELP NAME	STEP 2B. Case study examples
DESCRIPTION	<ul> <li>MESMA Case study 1: Southern North Sea   subarea Skagerrak   subarea Belgium  </li> <li>MESMA Case study 2: Pentland Firth &amp; Orkney Waters (Scotland)</li> <li>MESMA Case study 5: Basque Country Continental Shelf</li> <li>MESMA Case study 6: Strait of Sicily</li> <li>MESMA Case study 7: Inner Ionian Archipelago and adjacent gulfs (Greece)</li> <li>MESMA Case study 8: Black Sea</li> </ul>
CATEGORY	Examples, Mesma Framework Analysis
WHAT STEP(S) IN ANALYSIS FRAMEWORK	2b
WHAT STEP(S) IN GOVERNANCE FRAMEWORK	

### Lessons learned

- Framework suitable for
  - Data poor / data rich cases
  - Complex governance / simple governance
  - MSP in place/not in place
- Standard process was useful in all case studies
  - Restricted to rationale of the methodology
  - Possible to include other methodology

# Strong/weak points

- Data retrieval can be difficult
  - Especially for cross boundary cases
- Definition of objectives can be hard
  - Especially when no clear management boundaries are present
- Framework thoroughly tested
  - Based on practical experience and improved by user feedback
  - Integrated tool (=MESMA Central Exchange website) still a prototype

### EBM Tools webinar 25 Feb 2014

# Evaluation of spatially managed areas do it yourself:

- go to <a href="www.mesma.org">www.mesma.org</a> (publications) for relevant documents on the framework analysis and governance analysis
- Play around at <u>www.mesmacentralexchange.eu</u>
- Or contact us
   <u>oscar.bos@wur.nl</u>
   vanessa.stelzenmueller@ti.bund.de













### www.mesma.org













































